



# SONU INFRA TECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY  
GOVERNMENT APPROVED COMPANY

Date: March 29, 2025

To,  
National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra Kurla Complex  
Bandra (East), Mumbai-400051

Dear Sir/Ma'am,

**Sub.: Outcome of the Board Meeting in terms of second proviso to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Sonu Infratech Limited (SYMBOL/ISIN: SONUINFRA/INE0JZA01018)**

We refer to our Intimation letter dated February 21, 2025 whereby Company informed about allotment of total 3569000 (Thirty-Five Lakh Sixty-Nine Thousand) Fully Convertible Warrants each convertible into or exchangeable for 1(One) fully paid-up equity shares of the Company having face value of Rs. 10/- each at a Price (including the warrant subscription price and the warrant exercise price) of Rs. 75/- (Rupees Seventy-Five Only) each payable in cash ("Warrants issue Price") on preferential basis to Promoter/Non-Promoter upon receipt of 25% of issue price from the allottees (warrant holders), in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

*Pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders had already paid 25% (Rs. 18.75/- per warrant) of the issue price of the warrant as the warrant subscription price. The balance 75% (Rs.56.25/- per warrant) of the issue price of warrants was to be paid at the time of exercise of option to apply for fully paid –up Equity shares of Rs. 10/- each of the Company, against each such warrants held by the warrant holder.*

In view of above and upon receipt from warrant holders as mentioned here under, the Board of Directors at its meeting held on today, i.e. March 29, 2025 has considered and allotted 591000 Equity Shares of Rs. 10/- each upon conversion/ exchange of equal number of warrants, as per the details given below:

Sr. No.	Name of the Warrant Holders	Total no. of warrants held	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
1.	Ramji Shrinarayan Pandey	222000	80000	80000	45,00,000.00	142000
2.	Ketan Vallabhdas Modi	273000	80000	80000	45,00,000.00	193000
3.	Seema Pandey	222000	70000	70000	39,37,500.00	152000
4.	Dipti Ketan Modi	273000	70000	70000	39,37,500.00	203000
5.	Sonu Pandey	219000	80000	80000	45,00,000.00	139000
6.	Arpitkumar Pandey	219000	60000	60000	33,75,000.00	159000
7.	Ramji Shrinarayan Pandey HUF	222000	52000	52000	29,25,000.00	170000
8.	SCAC Construction Private Limited	99000	99000	99000	55,68,750.00	-
<b>Total</b>		<b>1749000</b>	<b>591000</b>	<b>591000</b>	<b>3,32,43,750.00</b>	<b>1158000</b>

The CIN of the company is U45500GJ2017PLC099276



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*Consequent to the said allotment, the issued, Subscribed and paid-up equity Share capital of the Company stands increased to Rs. 10,34,90,000 consisting of 10349000 equity shares of face value of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.*

*Further, the details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 is enclosed as Annexure A.*

The meeting of the Board of Directors held on March 29, 2025 and commenced at 5:00 P.M. and concluded at 5:30 P.M.

Kindly take the above in your records.

Thanking you.

**For, Sonu Infratech Limited**

**Ramji Shrinarayan Pandey**  
Chairman & Managing Director  
DIN: 02815473

**Place: Jamnagar**

The CIN of the company is U45500GJ2017PLC099276





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## Annexure A

The details as required under Regulation 30 of Details as required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 are as under:

Sr. No.	Particulars	Disclosures																		
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.																		
2	Type of issuance	Preferential Allotment (Conversion of Warrants into Equity Shares)																		
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 591000 equity shares having face value of Rs. 10/- each at an issue price of Rs. 75/- each (including a premium of Rs. 65/- each), consequent upon the conversion of 591000 warrants into Equity shares and upon receipt of amount aggregating to Rs. 3,32,43,750.00/-																		
4	Name and number of the Investor(s)	<div>No. of Investors: 8 Name of Investors:<table><tr><th>Sr. No.</th><th>Name of Investors</th></tr><tr><td>1.</td><td>Ramji Shrinarayan Pandey</td></tr><tr><td>2.</td><td>Ketan Vallabhdas Modi</td></tr><tr><td>3.</td><td>Seema Pandey</td></tr><tr><td>4.</td><td>Dipti Ketan Modi</td></tr><tr><td>5.</td><td>Sonu Pandey</td></tr><tr><td>6.</td><td>Arpitkumar Pandey</td></tr><tr><td>7.</td><td>Ramji Shrinarayan Pandey HUF</td></tr><tr><td>8.</td><td>SCAC Construction Private Limited</td></tr></table></div>	Sr. No.	Name of Investors	1.	Ramji Shrinarayan Pandey	2.	Ketan Vallabhdas Modi	3.	Seema Pandey	4.	Dipti Ketan Modi	5.	Sonu Pandey	6.	Arpitkumar Pandey	7.	Ramji Shrinarayan Pandey HUF	8.	SCAC Construction Private Limited
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7.	Ramji Shrinarayan Pandey HUF																			
8.	SCAC Construction Private Limited																			
5	Post allotment of securities - outcome of the subscription ,issue price / allotted price (in case of convertibles)	Allotment of 591000 equity shares having face value of Re. 10/- each at an issue price of Rs. 75/- each (including a premium of Rs. 65/- each), consequent upon the conversion of 591000 warrants into Equity shares and upon receipt of amount aggregating to Rs. 3,32,43,750.00/- The option of conversion exercised by above mentioned warrant holders.																		
6	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise by conversion of 591000 Warrants into 591000 fully paid up Equity Shares.																		

For, Sonu Infratech Limited

Ramji Shrinarayan Pandey  
Chairman & Managing Director  
DIN: 02815473

Place: Jamnagar

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